

# Progressive Ozark Bank Community Support Request Form

*Progressive Ozark Bank is committed to the betterment of the communities we serve by investing back through donations, sponsorships, employee volunteerism, and charitable giving.*

**Organization** \_\_\_\_\_

Contact Person/Title \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone ( \_\_\_\_ ) \_\_\_\_\_ E-mail \_\_\_\_\_

Contact Telephone ( \_\_\_\_ ) \_\_\_\_\_ Contact e-mail \_\_\_\_\_

Cities or counties served \_\_\_\_\_

Do any of our staff or officers participate in your organization? If so, please list: \_\_\_\_\_

\_\_\_\_\_

Type of Request:

Monetary Donation

Volunteers

Sponsorship

Give-A-Way Items

**Amount requested:** \$ \_\_\_\_\_ **Date needed by:** \_\_\_\_\_

Previous Recipient: Yes \_\_\_\_ No \_\_\_\_ Last Amount Received: \$ \_\_\_\_\_ Date: \_\_\_\_\_

Brief description of request: \_\_\_\_\_

\_\_\_\_\_

Does your organization have accounts with Progressive Ozark Bank? \_\_\_\_\_

How will Progressive Ozark Bank be recognized for our contribution?

\_\_\_\_\_

\_\_\_\_\_

If donation is made, to whom should the check be made payable?

\_\_\_\_\_

**Signature**

**Date**

*Thank you for taking the time to complete this request. Please submit to your local POB facility for consideration.*



## Giving Program Criteria

Progressive Ozark Bank is proud to be a responsible corporate citizen, and good friend to the communities we live in. We take the community in community banking seriously. We focus donations and sponsorships on organizations that directly affect the community we serve, positively impact low-and-moderate income populations, impact youth, provide opportunities for employee/officer involvement, and/or are focused on community development or redevelopment activities.

We do not *typically* make contributions to individuals, government agencies, political organizations, campaign causes or candidates, and talent and beauty contests.

We receive hundreds of requests for donations per year. As that number steadily grows, to ensure that we continue our tradition of community involvement, and to comply with Community Reinvestment Act (CRA) regulations, we have established a set of guidelines.

### *Giving Opportunities*

**Monetary Donation or Sponsorship.** We focus donations and sponsorships on locally based non-profit organizations that directly affect the community we serve, positively impact low-and-moderate income populations, impact youth, provide for employee/ officer involvement, show high likelihood of success and/or are focused on community development or redevelopment activities. Thirty days advance notice requested.

**In-Kind Donations.** We make in-kind donations of merchandise and logo items for non-profit events. Thirty days advance notice requested.

**Volunteers.** While we're proud to be able to support our local community organizations financially, we believe that in order to make a community really shine, volunteering is a necessity. If your organization needs a little extra help, let us know.

**Financial Education Program.** Could your organization benefit from our financial education program? Employee volunteers reach diverse community groups and based on your needs will teach a variety of topics, from the basics of checking accounts and credit reports to fraud prevention and scams.

### *How to Apply*

To apply for support from our Community Giving Program, please complete the request form, specifying for which giving opportunities your organization is interested in applying. In addition to the application, supporting documentation may also be submitted.

If the bank is unable to grant a request, we will make every effort to notify the organization in writing. For questions regarding these guidelines, please contact your local Market Manager.

Please note: We encourage all requests to be made in person or in written format...limit any requests verbally.