



New Account  
**SWITCH KIT**

(rev Dec 2014)

***“SWITCHING MADE EASY”***

**Welcome To Progressive Ozark!**

Thank you for choosing Progressive Ozark! Our financial professionals are ready to serve you – with the exceptional service that has been the hallmark of Progressive Ozark!

Progressive Ozark has made moving your accounts fast and convenient with this easy- to-use SWITCH KIT. This kit includes everything you need to switch your banking relationships to Progressive. Simply follow these steps – or call one of us at a location nearest you.

|           |                |
|-----------|----------------|
| Salem     | 1-573-729-4146 |
| Houston   | 1-417-967-4196 |
| Hartville | 1-417-741-7777 |
| Mt Grove  | 1-417-926-6702 |

### **Open a Progressive Ozark checking account**

We have several great checking accounts for you to choose from. Our accounts include free debit cards and free internet and mobile banking.

### **Stop using your former checking account**

Make certain enough funds are available in this account to cover all outstanding checks and automatic payments.

### **Change direct deposits**

Complete the Direct Deposit Change Authorization form and send to all direct deposit companies (payroll / other income) to transfer funds to your new Progressive Ozark checking account. If you receive social security payment you may contact Social Security at 1-800-772-1213 to make the transfer.

### **Change automatic payments**

Complete the Automatic Payment Change Authorization and send to all companies who generate an automatic payment from your old account. Mortgages, insurance, etc.

### **Close your former checking account**

Again, be sure all outstanding checks and automatic payments have cleared your former account.

Complete the Account Closing Request and send to your former bank or contact them directly. You can also provide one of our customer service representatives with this form and with your former account information and we can take care of this for you.



## Authorization To Change My Direct Deposit

**TO:**

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Company Acct Reference: \_\_\_\_\_

\_\_\_\_\_

**FROM:**

Customer Name: \_\_\_\_\_

Address: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

My new Progressive Ozark Bank account number is \_\_\_\_\_

The routing number for Progressive Ozark Bank is 281573288

Please redirect my Direct Deposit to Progressive Ozark Bank. I hereby authorize

\_\_\_\_\_ (company name) to initiate credit entries (direct deposits) and if necessary, any adjustment for any error to my account indicated above and authorize Progressive Ozark Bank to credit and or debit the same to such account. I understand that this authorization is to remain in full force and effect until company listed above, and Progressive Ozark Bank have received notification from me of its termination, and have had a reasonable opportunity to act on it.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**\*\*\*\*ATTACH A VOIDED CHECK AND / OR DEPOSIT SLIP FROM YOUR PROGRESSIVE ACCOUNT.**

**\*\* Complete a separate form for each deposit. You can photocopy this form.**



## Authorization To Change My Automatic Withdrawal

**TO:**

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Your are currently withdrawing \$\_\_\_\_\_ for my \_\_\_\_\_ (what payment is for) on account # \_\_\_\_\_. Please switch this to the below account information.

**FROM:**

Customer Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Daytime Phone: \_\_\_\_\_

My new Progressive Ozark Bank account number is \_\_\_\_\_

The routing number for Progressive Ozark Bank is \_\_\_\_\_ 281573288 \_\_\_\_\_

Please redirect my Automatic Payment to Progressive Ozark Bank. I hereby authorize

\_\_\_\_\_ (company name) to initiate debit entries (automatic payments) and if necessary, any adjustment for any error to my account indicated above and authorize Progressive Ozark Bank to credit and or debit the same to such account. I understand that this authorization is to remain in full force and effect until company listed above, and Progressive Ozark Bank have received notification from me of its termination, and have had a reasonable opportunity to act on it.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**\*\* Complete a separate form for each payment. You can photocopy this form.**



# Account Closing Request

Current Financial Institution \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Please close the following account(s):

Checking account # \_\_\_\_\_

Savings account # \_\_\_\_\_

Other account # \_\_\_\_\_

Effective Date \_\_\_\_\_

**Please forward any funds remaining in these account(s) to: (transit / ABA# 281573288)**

Progressive Ozark Bank  
P.O. Box 279  
Salem, MO 65560

Progressive Ozark Bank Account # \_\_\_\_\_

Thank you for your assistance with this matter. Should you have any question or require additional information, please feel free to contact me.

\_\_\_\_\_  
**Primary Accountholder Signature**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security #

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Daytime Phone # \_\_\_\_\_

\_\_\_\_\_  
**Secondary Accountholder Signature**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security #

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Daytime Phone # \_\_\_\_\_